Dear Senior Citizen:

Thank you for your inquiry regarding the Senior Citizen’s Exemption to our Measure AA tax.

In order to process your exemption we will need the following:

☐ Exemption Form filled out and signed by all Owners.

☐ A copy of your original 2018-2019 property tax bill, with owner’s name listed on the tax bill.

☐ Proof of age for all owners (a copy of your birth certificate or drivers license.)

☐ A copy of the page of your trust that names you as trustee and beneficiary of a revocable trust.

If your property is held in a trust, you must be the trustee and beneficiary of a revocable trust. Property held in the name of Corporations, Partnerships, and Family Trusts, are not entitled to the exemption.

If you co-own the property with anyone who is not 65 as of July 1, 2019 we will prorate the exemption based on the percentage of ownership for the senior (50% ownership would be a $74.00 exemption).

If you sell your property or make any changes to the deed please let us know. Your exemption is automatically canceled when your deed is changed. Please call (530) 582-2590 if you have any additional questions.

Measure A A
Business Department
TTUSD
CLAIM FOR SENIOR CITIZEN'S EXEMPTION TO THE TAHOE-TRUCKEE UNIFIED SCHOOL DISTRICT MEASURE AA PARCEL TAX

IN ORDER TO CLAIM ELIGIBILITY, RETURN THIS COMPLETED FORM WITH A COPY OF YOUR 2018/2019 PROPERTY TAX BILL AND PROOF OF AGE FOR ALL OWNERS. TO THE ADDRESS LISTED BELOW:

TAHOE TRUCKEE UNIFIED SCHOOL DISTRICT
ATTENTION: MEASURE AA
11603 DONNER PASS ROAD
TRUCKEE, CA 96161

OWNER(S) NAME(S):
__________________________________________________________________________
(NAME)                                                                 (DATE OF BIRTH)
__________________________________________________________________________
(NAME)

TELEPHONE NO. (8:00 a.m. – 5:00 p.m.): (_____)__________________________________________

MAILING ADDRESS:
(P.O. BOX OR STREET)
__________________________________________________________________________
(CITY)                     (STATE)                    (ZIP)

PLEASE LIST NAMES, ADDRESSES, & DATES OF BIRTH OF OTHER OWNERS:

__________________________________________________________________________

(IF MORE SPACE IS NEEDED FOR ADDITIONAL OWNERS, ATTACH A SEPARATE SHEET LISTING THE ABOVE INFORMATION.)

STATEMENTS MADE UNDER PENALTY OF PERJURY

1. DESCRIBE THE PROPERTY FOR WHICH YOU ARE CLAIMING THE EXEMPTION BY GIVING:
   a. ASSESSOR’S PARCEL NO.______________________________________________________
   b. COUNTY_______________________________________________________________
   c. PHYSICAL ADDRESS OF PROPERTY__________________________________________

2. IF THERE HAS BEEN A CHANGE IN TITLE SINCE YOU ACQUIRED THE PROPERTY, ATTACH COPIES OF THE DOCUMENTS SHOWING HOW TITLE IS CURRENTLY HELD.

3. ATTACH A LEGIBLE COPY OF THE BIRTH CERTIFICATE(S), DRIVERS LICENSE(S) OR OTHER DOCUMENTARY PROOF SHOWING EACH OWNER’S DATE OF BIRTH.

4. A COPY OF THE DEED IS NOT REQUIRED UNLESS SUBMITTED INFORMATION DOES NOT MATCH THE COUNTY ASSESSOR’S RECORDS.

OVER
5. IF THE PRIMARY OWNER HAS FILED A CLAIM FOR EXEMPTION ON ANOTHER PARCEL, PLEASE LIST:

   a) ASSESSOR’S PARCEL NUMBER(S)______________________________________________
      __________________________________________________________
   b) COUNTY(IES)__________________________________________________________

6. IS THIS PROPERTY HELD IN A REVOCABLE TRUST?
   IF THIS PROPERTY IS HELD IN A REVOCABLE TRUST, PLEASE COMPLETE THE TRUST ADDENDUM AT THE BOTTOM OF THE PAGE.

I DECLARE UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE STATE OF CALIFORNIA THAT THE FOREGOING AND ALL INFORMATION SUBMITTED IN SUPPORT OF THIS CLAIM FOR EXEMPTION ARE TRUE, CORRECT AND COMPLETE. EXECUTED THIS __________ DAY OF ___________________________ 2019.

OWNER’S SIGNATURE(S)______________________________
   ______________________________________________________
   ______________________________________________________
   ______________________________________________________

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TRUST ADDENDUM FOR THE SENIOR CITIZEN’S EXEMPTION TO THE TAHOE-TRUCKEE UNIFIED SCHOOL DISTRICT MEASURE AA PARCEL TAX

OWNER(S) NAME(S): ______________________________________________________________________


OWNER’S SIGNATURE ________________________________

OWNER’S SIGNATURE ________________________________