



PATHWAYS TO POSSIBILITIES AND STUDENT SUCCESS

District Office

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Board of Trustees

Kim Szczurek
Area 1
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Elementary Schools

Donner Trail Elementary
Glenshire Elementary
Kings Beach Elementary
Tahoe Lake Elementary
Truckee Elementary

Middle Schools

Alder Creek Middle
North Tahoe School 5-8

High Schools

Cold Stream Alternative
North Tahoe High
Sierra High
Tahoe Truckee High

An Equal Opportunity
Employer

2018 - 2019 Fiscal Year

Dear Senior Citizen:

Thank you for your inquiry regarding the Senior Citizen's Exemption to our Measure A tax.

In order to process your exemption we will need the following:

- Exemption Form filled out and signed by all Owners.
- A copy of your original 2018-2019 property tax bill, with owner's name listed on the tax bill.
- Proof of age for all owners (a copy of your birth certificate or drivers license.)
- A copy of the page of your trust that names you as trustee and beneficiary of a revocable trust.

If your property is held in a trust, you must be the trustee and beneficiary of a revocable trust. Property held in the name of Corporations, Partnerships, and Family Trusts, are not entitled to the exemption.

If you co-own the property with anyone who is not 65 as of July 1, 2018 we will prorate the exemption based on the percentage of ownership for the senior (50% ownership would be a \$67.50 exemption).

If you sell your property or make any changes to the deed please let us know. Your exemption is automatically canceled when your deed is changed. Please call (530) 582-2590 if you have any additional questions.

Measure A
Business Department
TTUSD



5. IF THE PRIMARY OWNER HAS FILED A CLAIM FOR EXEMPTION ON ANOTHER PARCEL, PLEASE LITS:

a) ASSESSOR'S PARCEL NUMBER(S) _____

b) COUNTY(IES) _____

6. IS THIS PROPERTY HELD IN A REVOCABLE TRUST? _____
IF THIS PROPERTY IS HELD IN A REVOCABLE TRUST, PLEASE COMPLETE THE TRUST ADDENDUM AT THE BOTTOM OF THE PAGE.

I DECLARE UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE STATE OF CALIFORNIA THAT THE FOREGOING AND ALL INFORMATION SUBMITTED IN SUPPORT OF THIS CLAIM FOR EXEMPTION ARE TRUE, CORRECT AND COMPLETE. EXECUTED THIS _____ DAY OF _____ 20 .

OWNER'S SIGNATURE(S) _____

TRUST ADDENDUM FOR THE SENIOR CITIZEN'S EXEMPTION TO THE TAHOE-TRUCKEE UNIFIED SCHOOL DISTRICT MEASURE A PARCEL TAX

OWNER(S) NAME(S): _____

THE TAXPAYER MUST OWN THE PROPERTY AS AN INDIVIDUAL. PROPERTY HELD IN THE NAME OF CORPORATIONS, PARTNERSHIPS, TRUSTS AND OTHER ENTITIES ARE NOT ENTITLED TO THE EXEMPTION, EXCEPT THAT ANY INDIVIDUALS WHO HOLD TITLE AS A TRUSTEES OF A REVOCABLE TRUST OF WHICH THEY ARE THE GRANTOR AND PRESENT BENEFICIARY AND WHICH TRUST IS NOT TREATED AS A SEPARATE TAXPAYER BY THE INTERNAL REVENUE CODE OF 1986, SHALL BE ENTITLED TO THE EXEMPTION UPON SUBMITTING PROOF OF THE EXISTENCE OF THE TRUST. I DECLARE UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE STATE OF CALIFORNIA THAT MY CLAIM FOR EXEMPTION IS BASED ON A REVOCABLE TRUST. EXECUTED THIS _____ DAY OF _____ 20 .

OWNER'S SIGNATURE _____

OWNER'S SIGNATURE _____